環球戰略集團有限公司

GLOBAL STRATEGIC GROUP LIMITED
環球戰略集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8007)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 30 SEPTEMBER 2025

Reference is made to the annual report (the "**Annual Report**") of Global Strategic Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 September 2025 ("**FY2025**"), which was published by the Company on 30 January 2026; and (ii) the Company's announcement dated 27 February 2026, in relation to, a supplemental announcement to the Annual Report for FY2025 (the "**First Supplemental Announcement**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report.

In addition to the information disclosed in the Annual Report and the First Supplemental Announcement, the Company would like to provide the following supplementary information to the Shareholders and potential investors of the Company.

THE COMPANY'S PLANS TO ADDRESS THE DISCLAIMER OPINION

In response to the disclaimer of opinion issued by the Company's auditor in respect of the Company's consolidated financial statements for FY2025, the Company has taken, and will continue to implement, the following measures to address the underlying issues and to avoid a recurrence in the financial year ending 30 September 2026:

(i) The Group remains committed to its natural gas operations and its sales and leasing business. The Group has maintained stable cooperative business relationships with its major suppliers and has recorded an increase in customer gas consumption. Revenue generated from the sales of natural gas increased from approximately HK$153.6 million for the six months ended 31 March 2025 to approximately HK$287.2 million for the six months ended 31 March 2026, representing an increase of approximately 87.0%.

(ii) The Group continues to explore fundraising opportunities and assess the most appropriate fundraising mechanisms to strengthen its capital base. On 21 April 2026, a total of 37,719,571 new shares of the Company (the "**Placing Shares**") were successfully placed to not less than six placees at a placing price of HK$0.22 per Placing Share. The net proceeds from this fundraising activity, after deduction of placing commission and other related expenses, amounted to approximately HK$7.88 million. For further details, please refer to the Company's announcements dated 2 and 21 April 2026.

(iii) In March 2026, the Company issued new non-convertible bonds in the aggregate principal amount of HK$10.0 million to improve the Group's liquidity position. As at 31 March 2026, the Group had no outstanding non-convertible bonds maturing on or before 30 September 2026, and the outstanding non-convertible bonds maturing after 30 September 2026 amounted to approximately HK$13.9 million.

(iv) The Group has been exploring opportunities to obtain new bank facilities and other borrowings from other banks and financial institutions. In February 2026, the Group drew down RMB10.0 million under a new bank facility for working capital purposes.

(v) The Group has secured financial support from Mr. Wu Chunyao, one of our executive Directors, who has agreed to provide sufficient funds of approximately HK$20.0 million to HK$25.0 million to the Group so that the Group will be able to meet all current obligations as they fall due for the foreseeable future.

The Board will continue to use its best endeavours to implement the measures aimed at resolving the issues underlying the Disclaimer of Opinion and will publish further announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Global Strategic Group Limited
Wu Chunyao
Executive Director

Hong Kong, 29 May 2026

As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Tsung Ching Fung, Ms. Chak Wai Nga, and Mr. Wong Shun Ching.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company's website at www.globalstrategicgroup.com.hk.