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環球戰略集團有限公司

**GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8007)

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



**Rifa Securities Limited**

Reference is made to the announcement of Global Strategic Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 April 2026 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

### **COMPLETION OF PLACING**

The Board is pleased to announce that all the conditions precedent set out in the Placing Agreement had been fulfilled and completion of the Placing (the “**Completion**”) took place on 21 April 2026 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 37,719,571 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as at the date of this announcement immediately after Completion, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.22 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their ultimate beneficial owner(s) is an Independent Third Party and is not connected with, or is not acting in concert with the Company and its connected persons. None of the Placees has or will become a substantial Shareholder (as defined under the GEM Listing Rules) immediately upon Completion.

The net proceeds from the Placing, after deduction of placing commission and other expenses of the Placing, are approximately HK\$7.88 million. As disclosed in the Announcement, the Company intends to apply the net proceeds from the Placing towards the redemption of bonds issued by the Company, the payment of the Group's professional fees, and general working capital of the Group.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
<b>Director</b>				
Mr. Wu Guoming ( <i>Note 1</i> )	1,623,750	0.86	1,623,750	0.72
<b>Public Shareholders</b>				
The Placees	–	–	37,719,571	16.67
Other shareholders	<u>186,974,108</u>	<u>99.14</u>	<u>186,974,108</u>	<u>82.61</u>
Total	<u><u>188,597,858</u></u>	<u><u>100.00</u></u>	<u><u>226,317,429</u></u>	<u><u>100.00</u></u>

Notes:

1. Mr. Wu Guoming is an executive director of the Company.
2. The percentages in the table above are expressed as percentages of the total issued Shares of the Company at the relevant time and are subject to rounding adjustments.

By order of the Board  
**Global Strategic Group Limited**  
**Wu Chunyao**  
*Executive Director*

Hong Kong, 21 April 2026

*As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Tsung Ching Fung, Ms. Chak Wai Nga, and Mr. Wong Shun Ching.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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