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環球戰略集團有限公司

**GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

**(I) RESIGNATION OF  
INDEPENDENT NON-EXECUTIVE DIRECTOR;  
(II) APPOINTMENT OF  
INDEPENDENT NON-EXECUTIVE DIRECTORS;  
(III) CHANGE IN COMPOSITION OF BOARD COMMITTEES; AND  
(IV) NON-COMPLIANCE WITH THE GEM LISTING RULES**

**RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Global Strategic Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Leung Oh Man, Martin (“**Mr. Leung**”) has resigned as an independent non-executive Director of the Company with effect from 24 October 2025, as Mr. Leung would like to spend more time to pursue his other business commitments.

Mr. Leung has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Leung for his valuable contribution to the Group during his tenure of service.

## APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board hereby announces that Mr. Tsung Ching Fung (“**Mr. Tsung**”) and Ms. Chak Wai Nga (“**Ms. Chak**”) have been appointed as independent non-executive Directors with effect from 24 October 2025.

The biographical details of Mr. Tsung are set out below:

Mr. Tsung, aged 42, holds a bachelor’s degree in business with a major in Accounting and Finance from Griffith University, Australia. Mr. Tsung is a member of the Chartered Institute of Management Accountants, the Certified Practising Accountants in Australia and the Hong Kong Institute of Certified Public Accountants. Mr. Tsung has more than 19 years of experience in accounting, investment analysis, mergers and acquisitions exercises, and corporate banking. He is currently serving as an independent non-executive director of Dragon King Group Holdings Limited, a company listed on GEM of the Stock Exchange, and has held this position since 2024. Throughout the years, he has held various senior positions in international accounting firms, international banks, and the business sector. Currently, Mr. Tsung is the founder and director of an accounting firm based in Hong Kong.

The biographical details of Ms. Chak are set out below:

Ms. Chak, aged 34, holds a bachelor’s degree in science in economics obtained from Utah State University in 2015 and a master’s degree of business administration obtained from the Hong Kong University of Science and Technology in 2025. Ms. Chak has held various roles in finance in different securities firms in Hong Kong and has over 8 years’ experience in capital markets transactions, including placements, pre-IPOs, IPOs, bond issuances and block trade. Currently, Ms. Chak is an Head of Business Development at a securities firm in Hong Kong.

Mr. Tsung and Ms. Chak (collectively, the “**New INEDs**”) have confirmed that (i) they have satisfied all the criteria for independence set out in Rule 5.09 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”); (ii) they have no past or present financial or other interest in the business of the Group or any connection with any core connected persons (as defined in the GEM Listing Rules) of the Company; and (iii) there are no other factors that may affect their independence at the time of their respective appointments.

Each of the New INEDs has entered into a letter of appointment with the Company for an initial term of one year, commencing on 24 October 2025. Each of the New INEDs shall hold office until the first general meeting of the Company after his or her appointment and shall be subject to retirement and re-election at such meeting in accordance with the article of the Company. The human resources and remuneration committee of the Board (the “**Remuneration Committee**”) and the Board have determined an annual emolument of HK\$120,000 for each of the New INEDs, with reference to their contribution, experience, duties and responsibilities, the Company’s remuneration policy, the prevailing market conditions and recommendations of the Remuneration Committee. The remuneration packages will be subject to annual review by the Remuneration Committee and the Board from time to time with reference to the responsibilities and performance of the New INEDs.

As at the date of this announcement, save as disclosed above, the New INEDs have confirmed that they do not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the date of this announcement; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). There is no other information which is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there is no other matter that needs to be brought to the attention of holders of securities of the Company in relation to the aforesaid appointments of the New INEDs.

The Board would like to express its warmest welcome to Mr. Tsung and Ms. Chak on their appointments.

## **CHANGE IN COMPOSITION OF BOARD COMMITTEES**

Following the resignation of Mr. Leung as an independent non-executive Director and the appointments of Mr. Tsung and Ms. Chak as independent non-executive Directors,

- (i) Mr. Leung ceased to be the chairman of the Audit Committee of the Board (the “**Audit Committee**”), and the member of each of the Remuneration Committee and the Nomination Committee of the Board (the “**Nomination Committee**”),
- (ii) Mr. Tsung has been appointed as the chairman of the Audit Committee, a member of each of the Remuneration Committee and the Nomination Committee with effect from 24 October 2025; and

(iii) Ms. Chak has been appointed as the chairlady of each of the Remuneration Committee and the Nomination Committee and a member of the Audit Committee with effect from 24 October 2025.

## **NON-COMPLIANCE WITH THE GEM LISTING RULES IN RELATION TO THE BOARD COMPOSITION**

The Board noted that following the resignation of Mr. Leung and the appointments of Mr. Tsung and Ms. Chak, the Company only has two independent non-executive Directors and two members of the Audit Committee. As a result, the Company is not in compliance with (i) Rule 5.05(1) of the GEM Listing Rules, which requires that the board of directors of an issuer includes at least three independent non-executive directors; and (ii) Rule 5.28 of the GEM Listing Rules, which requires that an issuer has an audit committee consisting of at least three members.

The Company will identify suitable candidates to fill up the vacancies so as to fulfill the requirements under Rule 5.05(1) and 5.28 of the GEM Listing Rules. Further announcements will be made by the Company in relation to such appointments as and when appropriate.

By order of the Board  
**Global Strategic Group Limited**  
**Wu Guoming**  
*Executive Director*

Hong Kong, 24 October 2025

*As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Tsung Ching Fung and Ms. Chak Wai Nga.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and on the Company’s website at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*