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環球戰略集團有限公司

**GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

**SUPPLEMENTAL ANNOUNCEMENT  
TO THE ANNUAL REPORT OF THE COMPANY  
FOR THE YEAR ENDED 30 SEPTEMBER 2024**

Reference is made to (i) the annual report (the “**Annual Report**”) of Global Strategic Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 30 September 2024 (“**FY2024**”), which was published by the Company on 28 January 2025; and (ii) the Company’s announcement dated 30 May 2025, in relation to, a supplemental announcement to the Annual Report for FY2024 (the “**First Supplemental Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Annual Report the First Supplemental Announcement.

In addition to the information disclosed in the Annual Report and the First Supplemental Announcement, the Company would like to provide the following supplementary information to the Shareholders and potential investors of the Company.

## THE COMPANY'S PLANS TO ADDRESS THE DISCLAIMER OPINION

In response to the Disclaimer Opinion, the Company has taken, and will continue to implement, the following measures to address the underlying issues and to avoid a recurrence in the financial year ending 30 September 2025:

- (1) The Group plans to implement stronger measures aiming at improving the liquidity and financial position of the Group. Reference is made to the Company's announcement dated 17 July 2025 in relation to the results of the Rights Issue. The net proceeds from the Rights Issue, after deducting the underwriting commission and all other relevant expenses for the Rights Issue, has been estimated to be approximately HK\$37.7 million. The Company will apply the net proceeds of the Rights Issue in accordance with the proposed use of proceeds on a pro-rata basis in the same proportion as set out in the paragraph headed "Intended use of proceeds" in the Company's prospectus dated 25 June 2025.
- (2) The Group has been reviewing receivables monitoring intervals and improve follow-up measures on receivables collection. As of 31 July 2025, the Company recovered approximately RMB7,924,000 of the trade receivables recorded in the Annual Report.
- (3) The Group has been negotiating with non-convertible bondholders to extend the maturity date of the bonds once they mature. As at the date of this announcement, the Group's non-convertible bond maturing before the end of the current financial year amounted to approximately HK\$4,200,000, bondholders of which have initially agreed to extend the maturity date of their bonds.
- (4) The Group continues to receive financial support from Mr. Wu Guoming ("**Mr. Wu**"), an executive Director. Mr. Wu has not withdrawn his commitment to provide sufficient funds to enable the Group to meet its current obligations as they fall due for the foreseeable future, and he remains prepared to pledge his properties as collateral, if necessary, to secure borrowings in support of the Group.
- (5) The Group has continued to engage with a number of banks and non-bank financial institutions regarding potential new facilities and other borrowings. As at the date of this announcement, no binding commitment has been entered into, and the Group will pursue such financing only on terms that are commercially acceptable and in the best interests of the Company and its shareholders as a whole.
- (6) The Board will continue to monitor the Group's working capital needs and capital structure, and will consider further equity financing options if and when appropriate.

The Company will publish further announcements for updates regarding the above measures as and when appropriate in accordance with the GEM Listing Rules.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Global Strategic Group Limited**  
**Wu Guoming**  
*Executive Director*

Hong Kong, 29 August 2025

*As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei Hsuan; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and on the Company’s website at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*