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環球戰略集團有限公司

**GLOBAL STRATEGIC GROUP LIMITED**

**環球戰略集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

**RESULTS OF THE RIGHTS ISSUE  
ON THE BASIS OF FOUR (4) RIGHTS SHARES  
FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE  
ON A NON-FULLY UNDERWRITTEN BASIS**

Reference is made to the prospectus of Global Strategic Group Limited (the “**Company**”) dated 25 June 2025 in relation to the Rights Issue (the “**Prospectus**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

**RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that at 4:00 p.m. on Thursday, 10 July 2025, being the latest time for acceptance and payment for the Rights Shares and for application and payment for the excess Rights Shares:

- (i) 12 valid acceptances of provisional allotments under the PALs were received for a total of 89,590,652 Rights Shares, representing approximately 49.13% of the total number of 182,344,000 Rights Shares available for subscription under the Rights Issue; and
- (ii) 2 valid applications for excess Rights Shares under the EAFs were received for a total of 16,952,406 Rights Shares, representing approximately 9.30% of the total number of 182,344,000 Rights Shares available for subscription under the Rights Issue.

In aggregate, 14 valid acceptances and applications in respect of 106,543,058 Rights Shares has been accepted and applied for, representing approximately 58.43% of the total number of 182,344,000 Rights Shares available for subscription under the Rights Issue.

Based on the above results, the Rights Issue was under-subscribed by 75,800,942 Rights Shares, representing approximately 41.57% of the total number of 182,344,000 Rights Shares available for subscription under the Rights Issue.

## **EXCESS RIGHTS SHARES**

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and equitable to accept all valid EAFs and to allot and issue a total of 16,952,406 excess Rights Shares to such applicants in full. Accordingly, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

## **THE UNDERWRITING AGREEMENT**

As all the conditions precedent set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriter at or before 4:00 p.m. on Friday, 11 July 2025, the Underwriting Agreement has become unconditional.

As a result of the under-subscription of the Rights Shares and in accordance with the Underwriting Agreement, the Underwriter has procured 6 subscribers to subscribe for 36,468,800 Rights Shares in aggregate, representing 20% of the total number of 182,344,000 Rights Shares available for subscription under the Rights Issue.

To the best of the Directors' knowledge, information and belief after having made reasonable enquiries, each subscriber procured by the Underwriter is an Independent Third Party, and none of the subscribers procured by the Underwriter has become a substantial shareholder of the Company upon completion of the Rights Issue.

## **USE OF PROCEEDS**

As the Rights Issue is carried out on a non-fully-underwritten basis, the remaining 39,332,142 Unsubscribed Rights Shares are not issued by the Company and the size of the Rights Issue is reduced accordingly.

Accordingly, the gross proceeds from the Rights Issue are approximately HK\$40.0 million and the net proceeds from the Rights Issue, after deducting the underwriting commission and all other relevant expenses for the Rights Issue, are estimated to be approximately HK\$37.7 million. The Company will apply the net proceeds of the Rights Issue in accordance with the proposed use of proceeds on a pro-rata basis in the same proportion as set out in the paragraph headed “Intended use of proceeds” under the section headed “REASONS FOR THE RIGHTS ISSUE AND USE OF PROCEEDS” in the Prospectus.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Based on the information available to the Company and to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, as at the date of this announcement, the shareholding structure of the Company immediately before and after the completion of the Rights Issue is as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Wu Guoming ( <i>Note 1</i> )	1,623,750	3.56	1,623,750	0.86
<b>Public Shareholders</b>				
The Underwriter and/or its subscriber(s) procured by it ( <i>Note 2</i> )	–	–	36,468,800	19.34
Other public Shareholders	<u>43,962,250</u>	<u>96.44</u>	<u>150,505,308</u>	<u>79.80</u>
Total	<u><u>45,586,000</u></u>	<u><u>100.00</u></u>	<u><u>188,597,858</u></u>	<u><u>100.00</u></u>

*Notes:*

1. Mr. Wu Guoming is the executive Director of the Company.

2. The Underwriter confirmed that:

- (a) the Underwriter has not subscribed, for its own account, for such number of Underwritten Shares which will result in the shareholding of it and parties acting in concert (within the meaning of the Takeovers Code) with it in the Company to trigger a mandatory offer obligation under rule 26 of the Takeovers Code on the part of the Underwriter and parties acting in concert (within the meaning of the Takeovers Code) with it upon completion of the Rights Issue;
- (b) each of the sub-underwriters, subscribers or purchasers of the Underwritten Shares procured by the Underwriter is an Independent Third Party, is not acting in concert (within the meaning of the Takeovers Code) with, and is not connected with the Company, any of the Directors, chief executives or substantial shareholders of the Company or their respective associates;
- (c) none of the persons to be procured by the Underwriter and its sub-underwriters to subscribe for the Shares not taken up by the Qualifying Shareholders is holding 10.0% or more of the total issued share capital of the Company immediately after completion of the Rights Issue; and
- (d) the minimum public float requirement under Rule 11.23 of the GEM Listing Rules has been complied with by the Company upon completion of the Rights issue.

3. Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

## **DESPATCH OF SHARE CERTIFICATES FOR FULLY-PAID RIGHTS SHARES**

It is expected that share certificates for the fully-paid Rights Shares will be sent to those Qualifying Shareholders entitled thereto by ordinary post to their respective registered addresses at their own risks on Friday, 18 July 2025.

## **COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES**

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 21 July 2025.

By Order of the Board  
**Global Strategic Group Limited**  
**Wu Chunyao**  
*Executive Director*

Hong Kong, 17 July 2025

*As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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