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環球戰略集團有限公司

GLOBAL STRATEGIC GROUP LIMITED

環球戰略集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8007)

**(I) POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 11 JUNE 2025; AND
(II) SHARE CONSOLIDATION BECOMING EFFECTIVE
ON 13 JUNE 2025**

Reference is made to the notice of extraordinary general meeting (the “**EGM**”) dated 27 May 2025 (the “**EGM Notice**”) and the circular dated 27 May 2025 (the “**Circular**”) of Global Strategic Group Limited (the “**Company**”) in relation to, among others, the Share Consolidation and the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

(I) POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the EGM Notice were duly passed by the Shareholders and/or the Independent Shareholders by way of poll at the EGM held on Wednesday, 11 June 2025.

Directors of the Company, namely Mr. Wu Guoming and Dr. Chung Ling Cheong Dicky had attended the EGM either in person or via electronic means, while Mr. Wu Chunyao, Ms. Chung Pei-Hsuan, Mr. Leung Oh Man, Martin and Dr. Cheng Chak Ho were absent due to their other engagements.

The scrutineer for vote-taking of the EGM was Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company.

As at the date of the EGM, the total number of issued Shares of the Company was 455,860,000 Existing Shares.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, as none of the Shareholders or their associates would have any interest in the Share Consolidation, no Shareholder would be required to abstain from voting in favour of the proposed resolution(s) relating to the Share Consolidation (i.e. proposed ordinary resolution no. 1) at the EGM. Accordingly, as at the date of the EGM, there was a total of 455,860,000 Existing Shares entitling the Shareholders to attend and vote on the proposed ordinary resolution no. 1 at the EGM.

As set out in the Circular, as the Rights Issue, if proceeded with, will increase the total number of the issued Shares or the market capitalisation of the Company by more than 50%, in accordance with Rule 10.29(1) of the GEM Listing Rules, the Rights Issue must be made conditional on approval by the Independent Shareholders in general meeting by a resolution on which any controlling Shareholders and their associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the ordinary resolution to approve the Rights Issue at the EGM.

As at the date of the EGM, the Company has no controlling Shareholder as defined under the GEM Listing Rules. Mr. Wu Guoming, the executive Director of the Company, beneficially owns 16,237,500 Existing Shares in aggregate, representing approximately 3.56% of the entire issued share capital of the Company as at the date of the EGM. Accordingly, Mr. Wu Guoming is required to abstain from voting in favour of the proposed resolution(s) to approve the Rights Issue (i.e. proposed ordinary resolution no. 2) at the EGM in accordance with Rule 10.29(1) of the GEM Listing Rules. Save as disclosed above, no other Director or chief executive of the Company are interested in the Existing Shares of the Company as at the date of the EGM. As a result, save as disclosed above, no other Shareholder is required to abstain from voting in favour of the proposed resolution(s) to approve the Rights Issue at the EGM.

Accordingly, as at the date of the EGM, there was a total of 439,622,500 Existing Shares entitling the Shareholders to attend and vote on the proposed ordinary resolution no. 2 at the EGM.

The poll results in respect of the Resolutions at the EGM are as follows:

Ordinary Resolutions (Note)		Number of votes (approximate%)	
		For	Against
1.	To approve the Share Consolidation of every ten (10) issued and unissued ordinary shares with par value of HK\$0.01 each in the share capital of the Company into one (1) share with par value of HK\$0.10, and to authorise any one or more of the directors of the Company to do all such acts and things as may be necessary to give effect to the aforesaid.	88,246,500 (99.99%)	10 (0.01%)
2.	To approve, subject to and conditional upon the passing of the resolution numbered 1, the Rights Issue, the Underwriting Agreement and the transactions contemplated thereunder, and to authorise any one or more directors of the Company to do all such acts and things as may be necessary to give effect to the aforesaid.	88,246,500 (99.99%)	10 (0.01%)

Note: The description of the above resolutions is by way of summary only. Full text of the above resolutions is set out in the Circular and the EGM Notice.

The number of votes and percentage of voting Shares are based on the total number of Shares held by the Shareholders who voted at the EGM in person or by proxy.

As more than 50% of the total valid votes were cast in favour of the above ordinary resolutions no. 1 and no. 2, the above resolutions have been duly passed by the Shareholders and/or Independent Shareholders as ordinary resolutions of the Company.

(II) SHARE CONSOLIDATION BECOMING EFFECTIVE

The Board is pleased to announce that all the conditions precedent of the Share Consolidation have been fulfilled as at Wednesday, 11 June 2025. Pursuant to the expected timetable set out in the Circular, the Share Consolidation will take effect on Friday, 13 June 2025.

Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from orange to green. The existing share certificates of the Existing Shares will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Friday, 18 July 2025, and thereafter will not be accepted for delivery, trading and settlement purposes. Dealings in the Consolidated Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 13 June 2025.

(III) COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS AND DESPATCH OF THE PROSPECTUS DOCUMENTS

Pursuant to the expected timetable in the Circular, the last day of dealings in the Consolidated Shares on a cum-rights basis will be Friday, 13 June 2025 and the Consolidated Shares will be dealt with on an ex-rights basis from Monday, 16 June 2025. The Prospectus Documents are expected to be despatched to the Qualifying Shareholders (in case of the Non-Qualifying Shareholders, the Prospectus only) on Wednesday, 25 June 2025.

(IV) WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES IN NIL-PAID FORM

It is expected that the Consolidated Shares will be dealt in on an ex-rights basis from Monday, 16 June 2025. Dealings in the Rights Shares in nil-paid form are expected to take place from Friday, 27 June 2025 to Monday, 7 July 2025 (both days inclusive).

Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares in nil-paid form are recommended to consult their professional advisers.

By Order of the Board
Global Strategic Group Limited
Wu Guoming
Executive Director

Hong Kong, 11 June 2025

As at the date of this announcement, the Executive Directors are Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Ms. Chung Pei-Hsuan; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company's website at www.globalstrategicgroup.com.hk.